

Financial Services Company
GCC Daily Report

2025

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

30/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,647.21	0.5	(1.6)	21.3	21.2	3.5	3.1	1.87%
MSCI Emerging Markets Index	1,105.99	0.3	2.8	15.0	15.2	1.8	1.7	2.80%
MSCI FM FRONTIER MARKETS	565.23	0.1	6.1	-	11.7	1.0	1.6	4.54%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	586.96	0.7	3.1	10.8	13.9	1.6	1.7	4.64%
Muscat Stock Exchange MSX 30 Index	4,316.25	0.4	(5.7)	9.5	12.5	0.8	0.8	6.39%
Tadawul All Share Index	11,666.64	(0.7)	(3.1)	18.3	22.2	2.2	2.4	3.86%
Dubai Financial Market General Index	5,307.15	1.3	2.9	9.4	11.4	1.5	1.1	5.58%
FTSE ADX GENERAL INDEX	9,534.33	0.1	1.2	21.0	21.9	2.5	2.4	2.38%
Qatar Exchange Index	10,459.88	1.3	(1.1)	11.4	14.1	1.3	1.5	4.80%
Bahrain Bourse All Share Index	1,912.20	0.5	(3.7)	14.2	11.3	1.3	1.0	9.67%
Boursa Kuwait All Share Price Return Ir	7,959.54	0.5	8.1	17.7	21.0	1.8	1.6	3.39%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	575.59	0.3	1.1	15.9	17.1	1.8	1.7	2.76%
MSCI AC Asia Ex. Japan Index	711.39	0.4	1.0	15.4	16.8	1.7	1.7	0.00%
Nikkei 225	36,045.38	0.6	(9.6)	17.9	25.5	1.9	1.9	2.02%
S&P/ASX 200	8,126.21	0.7	(0.4)	20.2	19.4	2.3	2.2	3.64%
Hang Seng Index	22,119.41	0.5	10.3	11.1	11.0	1.2	1.1	4.00%
NSE Nifty 50 Index	24,334.20	(0.0)	2.9	22.7	24.0	3.6	3.3	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.58	0.3	3.4	14.6	16.3	2.1	2.0	3.31%
MSCI Emerging Markets Europe Index	144.98	0.0	22.5	10.8	7.3	1.3	1.0	3.43%
FTSE 100 Index	8,481.72	0.2	3.8	12.5	14.1	1.9	1.8	3.75%
Deutsche Boerse AG German Stock Inc	22,574.31	0.7	13.4	18.0	15.6	1.9	1.7	2.53%
CAC 40	7,605.35	0.7	3.0	15.2	16.2	1.8	1.8	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,527.22	0.6	(5.1)	23.9	24.0	4.6	4.2	1.42%
S&P 500 INDEX	5,560.83	0.6	(5.5)	23.8	23.5	4.8	4.4	1.37%
Dow Jones Industrial Average	40,527.62	0.7	(4.7)	21.3	21.5	5.2	4.8	1.76%
NASDAQ Composite Index	17,461.32	0.5	(9.6)	32.6	37.6	6.3	6.0	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	528.58	-1.3	-3.8	-36%	132%
Gold Spot \$/Oz	3,279.98	-1.1	25.0	-4%	212%
BRENT CRUDE FUTR Jun25	63.57	-1.1	-13.6	-24%	37%
Generic 1st'OQA' Future	62.19	-4.3	-18.2	-51%	237%
LME COPPER 3MO (\$)	9,440.00	0.7	7.7	-13%	118%
SILVER SPOT \$/OZ	32.28	-2.0	11.7	-7%	169%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,316.25							
Change	18.44	0.43%						
Previous Close	4,297.82		Financial Sector	7,641.10	7,584.39	0.75%	-0.65%	-1.10%
Open	4,297.82		Industry Sector	5,960.85	5,935.45	0.43%	7.44%	13.09%
Day's High	4,316.25		Services Sector	1,538.02	1,533.62	0.29%	-3.84%	-11.76%
Day's Low	4,293.64							
YTD Change	-5.69%							
Volume Mn	25.92							
MSX30 Value Traded Mn	3.96							
Traded Securities	52							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL ALUMINIUM PRODUCTS	0.102	10.87%	MUSANDAM POWER	0.240	-4.00%	SOHAR INTERNATION	0.131	8138.53
ASAFFA FOODS	0.400	5.54%	LIVA GROUP	0.269	-3.24%	OQ BASE INDUSTRIES	0.105	2869.21
AL ANWAR CERAMIC	0.161	3.87%	JAZEERA STEEL PRODUCTS	0.360	-2.70%	BANK MUSCAT	0.255	2811.35
OMAN ARAB BANK	0.150	3.45%	RAYSUT CEMENT	0.092	-2.13%	OQ GAS NETWORKS	0.131	1991.36
OMINVEST	0.217	3.33%	MUSCAT FINANCE	0.047	-2.08%	ALANWAR INVESTME	0.079	1762.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,666.64							
Change	-79.56	-0.68%	Tadawul Banks	12,704.85	12,755.77	-0.40%	-0.81%	-3.80%
Previous Close	11,746.20		Tadawul Energy	4,821.60	4,868.65	-0.97%	-1.48%	-5.03%
Open	11,749.35		Tadawul Utilities	11,110.12	11,274.05	-1.45%	-3.43%	-7.01%
Day's High	11,765.96		Tadawul Telecom	9,269.55	9,220.79	0.53%	-0.62%	4.63%
Day's Low	11,653.28		Tadawul Insurance	9,270.11	9,367.46	-1.04%	0.59%	-3.35%
YTD Change	-3.07%		Tadawul Retailing	7,581.72	7,640.96	-0.78%	0.22%	-2.53%
			Tadawul Food & Beverages	5,451.57	5,506.31	-0.99%	-1.46%	-3.93%
Volume Mn	322,333.90		Tadawul Media	21,740.81	22,174.53	-1.96%	2.71%	-0.87%
Value Traded Mn	6,875.53		Tadawul Materials	5,196.90	5,198.42	-0.03%	-0.04%	-1.38%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,894.53	14,211.79	-2.23%	1.55%	0.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
BURUJ COOPERATIVE INSURANCE	21.12	9.54%	DAR AL ARKAN REAL ESTATE DEV	21.28	-5.84%	AL-BAHA DEVELOPMI	4.13	36593.99
AL YAMAMAH STEEL INDUSTRIES	34.95	4.96%	SAUDI REAL ESTATE CO	22.82	-4.92%	TOURISM ENTERPRIS	0.87	12981.24
ENMA AL-RAWABI COMPANY	27	4.85%	SAUDI RE FOR COOPERATIVE REI	48.90	-4.49%	SAUDI ARABIAN OIL C	25.40	10162.69
AL-DAWAA MEDICAL SERVICES CO	85.2	4.16%	AME COMPANY FOR MEDICAL SUPP	120.00	-3.85%	BATIC INVESTMENTS	2.32	9932.63
FAWAZ ABDULAZIZ ALHOKAIR & C	13.9	3.89%	NATIONAL CO FOR GLASS IN/THE	45.20	-3.83%	ALINMA BANK	29.05	4849.44

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,307.15							
Change	65.85	1.26%						
Previous Close	5,241.30		Real Estate & Construction	49,433.92	49,433.92	0.00%	0.00%	0.00%
Open	5,242.08		Banking	49,433.92	49,433.92	0.00%	0.00%	0.00%
			Investment and Financial	49,433.92	49,433.92	0.00%	0.00%	0.00%
Day's High	5,310.08		Insurance	49,433.92	49,433.92	0.00%	0.00%	0.00%
Day's Low	5,216.19		Consumer Staples	49,433.92	49,433.92	0.00%	0.00%	0.00%
YTD Change	0.03		Services	49,433.92	49,433.92	0.00%	0.00%	0.00%
			Industrial	49,433.92	49,433.92	0.00%	0.00%	0.00%
Volume Mn	91,258.99		Telecommunication	49,433.92	49,433.92	0.00%	0.00%	0.00%
Value Traded Mn	447.59		Transportation	49,433.92	49,433.92	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	9.17	14.91%	UNIKAI FOODS PJSC	6.75	-9.64%	DRAKE & SCULL INTEI	0.33	33,926.54
BHM CAPITAL FINANCIAL SERVIC	1.55	14.58%	NATIONAL CEMENT CO	3.3	-5.44%	AMANAT HOLDINGS I	1.08	20,444.31
DUBAI ISLAMIC INSURANCE CO	0.314	3.63%	DUBAI REFRESHMENTS COMPANY	21.5	-2.71%	SHUAA CAPITAL PSC	0.24	14,992.93
EMAAR DEVELOPMENT PJSC	13.35	3.09%	SHUAA CAPITAL PSC	0.241	-1.63%	EMAAR PROPERTIES I	13.10	13,804.97
AIR ARABIA PJSC	3.5	2.64%	NATIONAL GENERAL INSURANCE	6.68	-1.04%	DUBAI ISLAMIC BANK	7.56	11,946.92

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,534.33							
Change	6.83	0.07%						
Previous Close	9,527.50		Financial	17,331.54	17,313.25	0.11%	1.69%	2.95%
Open	9,527.50		Telecommunication	4,275.34	4,291.08	-0.37%	1.11%	2.95%
			Consumer Services	9,195.14	9,127.83	0.74%	2.51%	2.31%
Day's High	9,570.40		Basic Material	4,706.33	4,692.67	0.29%	-0.04%	6.07%
Day's Low	9,496.64		Industrials	2,533.87	2,496.82	1.48%	3.23%	0.56%
YTD Change	1.22%		Utilities	12,594.44	12,554.71	0.32%	0.32%	-9.69%
			Energy	2,106.95	2,100.58	0.30%	0.63%	-2.39%
Volume Mn	758,861.30		Health Care	2,051.75	2,054.74	-0.15%	-2.96%	-1.75%
Value Traded Mn	2,103.60		Real Estate	12,170.45	12,359.31	-1.53%	0.79%	-1.74%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	1.45	6.62%	RAS AL KHAIMA POULTRY	1.7	-6.08%	MULTIPLY GROUP	2.14	96882.33
ALKHALEJ INVESTMENT	4	5.26%	NATIONAL BANK OF UMM AL QAIW	2.21	-3.07%	RAK PROPERTIES	1.27	14449.55
NMDC GROUP PJSC	24.98	4.69%	GULF MEDICAL PROJECTS	1.92	-3.03%	ABU DHABI NATIONA	0.52	13980.38
FIRST ABU DHABI BANK PJSC	15.02	3.30%	APEX INVESTMENT CO PSC	3.93	-2.24%	DANA GAS	0.75	13943.89
HAYAH INSURANCE CO PJSC	1.7	1.80%	ABU DHABI COMMERCIAL BANK	11.64	-2.18%	FIRST ABU DHABI BAI	15.02	12381.28

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Qatar Stock Exchange

Close	10,459.88		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	134.59	1.30%	Total Return	24,675.85	24,358.34	1.30%	1.95%	2.22%
Previous Close	10325.29		Rayan Islamic	5,027.92	4,982.86	0.90%	1.42%	2.71%
Open	10325.29		All Share	3,852.62	3,803.73	1.29%	1.92%	2.50%
			Banks & Finance	4,739.48	4,659.46	1.72%	2.56%	3.20%
Day's High	10459.88		Industrials	4,248.70	4,208.45	0.96%	2.67%	-0.66%
Day's Low	10323.63		Transportation	5,590.72	5,558.41	0.58%	0.04%	-0.80%
YTD Change	-0.0105202		Real Estate	1,634.42	1,616.87	1.09%	-1.12%	3.80%
			Insurance	2,332.35	2,304.04	1.23%	2.32%	5.13%
Volume Mn	198.612		Telecommunications	2,202.77	2,180.21	1.03%	1.22%	12.23%
Value Traded Mn	473.9057		Consumer Goods	7,926.40	7,914.97	0.14%	-0.83%	1.58%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.20	7.72%	WIDAM FOOD CO	2.11	-2.77%	QATAR ALUMINUM A	1.28	33069.08
COMMERCIAL BANK PSQC	4.30	3.46%	QLM LIFE & MEDICAL INSURANCE	1.93	-2.37%	EZDAN HOLDING GRC	1.01	20106.87
BARWA REAL ESTATE CO	2.80	2.56%	QATAR NATIONAL CEMENT CO	3.43	-2.06%	AL RAYAN BANK	2.23	17003.87
SALAM INTERNATIONAL INVESTME	0.66	2.48%	DOHA BANK QPSC	2.36	-1.46%	SALAM INTERNATIONAL	0.66	13982.83
QATAR NATIONAL BANK	16.70	2.14%	DOHA INSURANCE CO	2.47	-1.00%	BALADNA	1.21	11547.28

Bahrain Bourse

Close	1,912.20		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	9.53	0.50%	MSCI Bahrain	151.55	150.65	0.60%	0.12%	-2.85%
Previous Close	1,902.67		MSCI Bahrain Domestic Islamic	58.75	58.41	0.60%	-0.11%	-3.57%
Open	1,902.67		MSCI Bahrain Net TR USD	430.39	427.82	0.60%	0.12%	-2.13%
Day's High	1912.780							
Day's Low	1902.670							
YTD Change	-3.71%							
Volume Mn	1,898.18							
Value Traded Mn	0.629							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.08	9.72%	-	-	-	AL SALAM BANK BSC	0.21	772.61
BAHRAIN CINEMA CO	0.18	2.94%	-	-	-	ITHMAAR HOLDING B	0.04	320.00
BAHRAIN KUWAIT INSURANCE	0.37	2.82%	-	-	-	GFH FINANCIAL GROU	0.29	246.81
AL SALAM BANK BSC	0.21	1.94%	-	-	-	NATIONAL BANK OF B	0.49	184.00
GFH FINANCIAL GROUP BSC	0.29	1.39%	-	-	-	ARAB BANKING CORP	0.35	103.54

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

Close	7,959.54		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	41.62	0.53%	Industrials	752.50	744.26	1.11%	1.00%	3.99%
Previous Close	7,917.92		Banks	2,004.66	1,984.90	1.00%	-1.93%	10.77%
Open	7,906.83		Consumer Service	1,049.66	1,063.98	-1.35%	6.35%	5.10%
			Technology	1,127.62	1,113.07	1.31%	4.73%	8.39%
Day's High	7,966.16		Real Estate	1,590.99	1,575.08	1.01%	4.87%	17.58%
Day's Low	7,891.76		Financial Services	1,479.24	1,475.09	0.28%	-1.93%	-2.07%
YTD Change	8.11%		Telecom	1,030.08	1,059.26	-2.75%	-1.88%	1.21%
			Health Care	580.60	580.60	0.00%	1.75%	26.69%
Volume Mn	0.70		Insurance	1,810.19	1,853.11	-2.32%	-15.10%	-11.92%
Value Traded Mn	141.73		Basic Materials	910.57	914.34	-0.41%	1.30%	-0.07%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL TAMDEEN INVESTMENT CO	863.00	15.07%	ALIMTIAZ INVESTMENT GROUP	30.00	-31.51%	ALIMTIAZ INVESTMEI	30.00	186331.97
UNICAP INVESTMENT AND FINANC	290.00	11.11%	KUWAIT & MIDDLE EAST FIN INV	162.00	-11.48%	KUWAIT BUSINESS TC	161.00	68782.23
INTEGRATED HOLDING CO KCSC	570.00	5.75%	KUWAIT REAL ESTATE HOLDING C	35.60	-9.64%	AL SAFAT INVESTMEI	138.00	53936.42
ACICO INDUSTRIES CO KSCC	69.20	4.22%	JTC LOGISTICS TRANSPORTATION	370.00	-6.80%	INTL FINANCIAL ADVI	480.00	39373.44
KUWAIT REAL ESTATE CO KSC	376.00	3.87%	GULF INSURANCE GROUP KSC	875.00	-5.91%	KUWAIT & MIDDLE E	162.00	24234.13

Source: FSC